

Beyond the Markets: A Curated Summer Collection

June 2026

LetkoBrosseau

Global Investment Management

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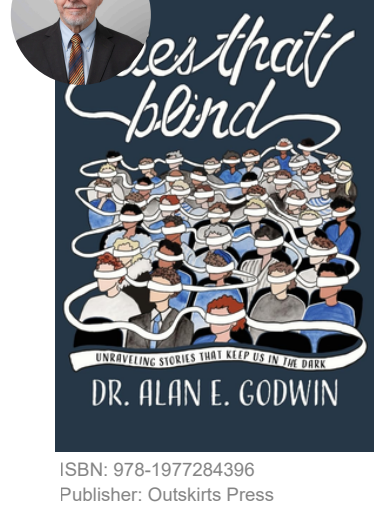
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With 2026 well underway and summer at our doorstep, we've been reflecting on the ideas and media that have shaped our thinking *beyond the markets*.

At LetkoBrosseau, we believe that great investing begins with curiosity, and we believe curiosity is fueled by exposure to ideas outside the markets. Throughout the first half of the year, our team explored books, music, articles, podcasts and movies, finding ways to challenge assumptions, create conversation, and inspire new ways of thinking.

We're pleased to share this curated list not only to highlight what inspired us, but also to offer a glimpse into the perspectives and thought processes that shape our approach. We hope these recommendations encourage curiosity, reflection and meaningful dialogue for you as well.

As we move through the year together, here's a look at what we've been exploring over the past few months.



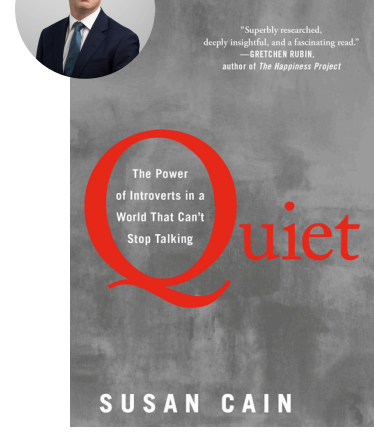
ISBN: 978-1977284396
Publisher: Outskirts Press

Ties That Bind: Unraveling Stories That Keep Us in the Dark

Author: Dr. Alan E. Godwin

Ties That Bind: Unraveling Stories That Keep Us in the Dark by Dr. Alan E. Godwin attempts to explain from a different perspective some aspects of what is currently happening in US society, a complex multifaceted subject. Drawing on personal experiences and insightful analysis, the author explores how cultural, familial, and societal influences can contribute to misconceptions and biases. This introspective journey not only highlights the power of storytelling but also underscores the importance of critical thinking and open-mindedness in navigating the complexities of modern society.

Recommended by: Daniel Brosseau



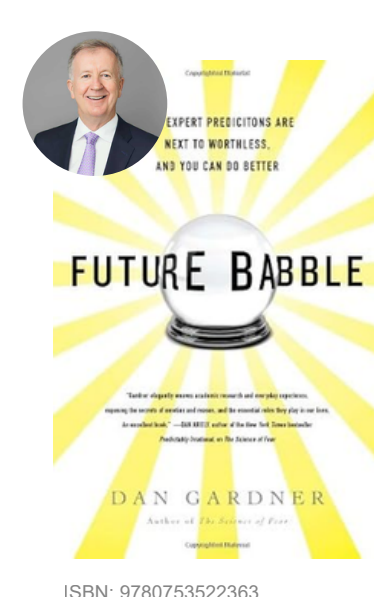
ISBN: 978-0307352156
Publisher: Crown Publishing Group

Quiet: The Power of Introverts in a World That Can't Stop Talking

Author: Susan Cain

In this book, Susan Cain argues that modern culture tends to undervalue introverted traits while favoring extroversion. Outspoken, highly social, and constantly collaborative behaviors are often rewarded, while the strengths introverts bring to teams are frequently overlooked. Drawing on research in psychology and neuroscience, as well as real-life examples, she shows that introverts make valuable contributions through deep thinking, careful analysis, creativity, and strong listening skills. The book encourages organizations and leaders to recognize different personality types and to create workplaces where both introverts and extroverts can thrive.

Recommended by: David Després, CFA®, Executive Vice President



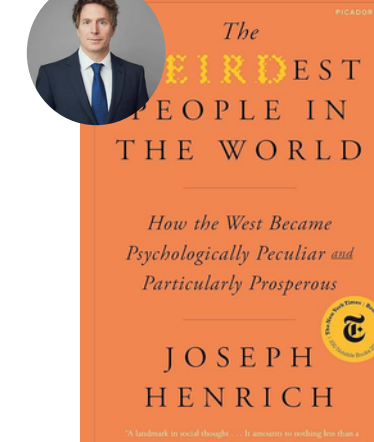
ISBN: 9780753522363
Publisher: McClelland & Stewart

Future Babble

Author: Dan Gardner

The author writes a colourful account of the very failed history of prognostication which details the desire for human beings to demand that experts provide predictions even though they are often wrong. I personally keep this in mind when I listen to the so-called experts provide detailed accounts of how the future is going to unfold be it the price of oil, the stock market, or any global event, simply because predicting the future is very hard! It taught me the value of pragmatism and the ability to deal and to cope with uncertainty.

Recommended by: John Clancy, CFA®, Senior Investment Counsellor



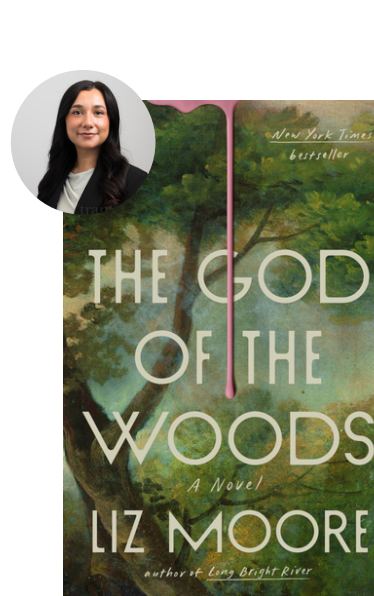
ISBN: 9780141976211
Publisher: Farrar, Straus and Giroux

The WEIRDEST People in the World

Author: Joseph Henrich

It's one of the most interesting takes on the reasons behind northern Europe's early prosperity on the cusp of the Industrial Revolution that I've come across. Separate from explanations put forth by Jared Diamond (geography), Joel Mokyr (The Republic of Letters), and Deirdre McCloskey (bourgeois reevaluation), Henrich puts forth a thesis that peculiar cultural norms that took root in Europe (I won't spoil it by saying what), inevitably led to history as we know it. Well-researched and well-reasoned. It's a thumper of a book that I couldn't put down until the last page.

Recommended by: Ivan Kraljevic, CFA®, Portfolio Manager



ISBN: 9791167375803
Publisher: Riverhead Books

The God of the Woods

Author: Liz Moore

Set in the Adirondacks during the summer of 1970, *God of the Woods* follows the mysterious disappearances of two children, fourteen years apart. Moore's vivid descriptions make the setting feel immersive and unsettling, while the novel explores themes of power, social class, and survival. What stood out to me most was the complexity of the female characters and the novel's portrayal of women's resilience and the quiet power that comes from adaptation and endurance.

Recommended by: Erika Forgione, Marketing Coordinator



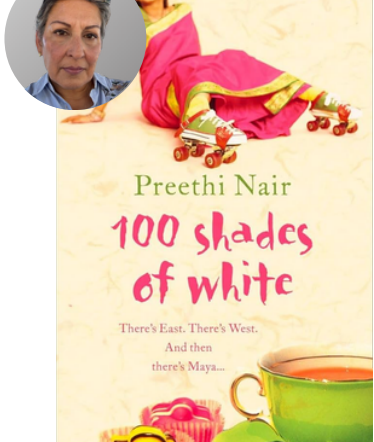
https://anginedepoitrine.com/musique

Albums: Vol I & Vol II

Artists: Angine de Poitrine

This duo from Saguenay (or a distant galaxy) plays instrumental music that's impossible to describe. Psychedelic rock, experimental rock—or, to use their own words, Mantra-Rock Dada Pythago-Cubist. Whatever you call it, it works, and listening to it gives you an incredible burst of energy!

Recommended by: Stéphane Lebrun, CFA®, Vice-President, Investment Management



ISBN: 9780007143467
Publisher: HarperCollins

100 Shades of White

Author: Preethi Nair

This is an emotional story set against the backdrop of a simple Indian village, home to a young girl living with her closely-knit family. From the first few pages I was captured by the girl's journey to unknown places and circumstances. It resonated deeply being a child of immigrant parents, reminiscent of my mother's life as she navigated an arranged marriage to a stranger who took her from the world she knew to begin a new life in a foreign land. The story speaks to the resilience, determination and inner strength of a woman to find her place as she faced a new and sometimes welcoming a reality while cultivating a new community of friends, family and a sense of belonging.

Recommended by: Renuka Sharma, Associate, Investment Services



ISBN: 9781982173746
Publisher: Simon & Schuster

The Fourth Turning Is Here

Author: Neil Howe

I am a firm believer in the idea that those who do not remember history are condemned to repeat it.

With that thought in mind, the author posits that history moves through predictive cycles as represented by current generational cohorts (baby boomers, gen X'ers, millennials and gen Z'ers). I find the parallels (daddy between historical events and current times) fascinating. Whether or not we can use these parallels to arrive at better outcomes in the future remains to be seen. But the read is certainly interesting, and the attempt at modelling the unknown is always exhilarating.

Recommended by: David Maislin, CFA®, Senior Investment Counsellor