

LetkoBrosseau

Global Investment Management

EMERGING MARKETS

INVESTMENT TEAM
BIOGRAPHIES

WWW.LBA.CA



Emerging Markets Portfolio Management Team



Rohit Khuller, CFA

Vice President, Investment Management

- Years Experience: 28
- Years with LBA: 25
- Role in the Firm: Lead Portfolio Manager, member of Letko Brosseau's Investment Council
- Education:
 - ▶ MBA, McGill University
 - ▶ B.Eng., Delhi College of Engineering
 - ▶ GMP, Harvard Business School
- Experience: Carrier Aircon Ltd., Indian Airlines, Suzuki India, Bank of America

Mr. Khuller is dedicated full-time to the Letko Brosseau Emerging Markets Equity Fund, for which he oversees portfolio construction, risk management and overall strategy.



Mila Krassiouk, CFA, FSA

Senior Portfolio Manager

- Years Experience: 27
- Years with LBA: 20
- Role in the Firm: Co-Associate Portfolio Manager
- Education:
 - ▶ MBA, Finance, McGill University;
 - ▶ B. Economics and Engineering, Moscow State Mining University
- Experience: Credit Analyst for the financial services arms of AT&T Capital and Fiat



Yongai Xu, CFA, FSA

Portfolio Manager

- Years Experience: 14
- Years with LBA: 10
- Role in the Firm: Co-Associate Portfolio Manager
- Education:
 - ▶ M.Sc., Finance HEC Montréal
 - ▶ Bachelor of International Economics, Fudan University
- Experience: HSBC Bank (China)



Peter Letko, CFA

Founder

- Years Experience: 50
- Years with LBA: 35
- Role in the Firm: Founder, member of LBA's Investment Council
- Education:
 - ▶ B.Com., McGill University
- Experience: CN Investment Division, founded Letko Brosseau with Mr. Brosseau in 1987.



Daniel Brosseau

Founder

- Years Experience: 44
- Years with LBA: 35
- Role in the Firm: Founder, member of LBA's Investment Council
- Education:
 - ▶ B.Sc. Industrial Eng., Université de Montréal
 - ▶ MBA, Université de Montréal
- Experience: CN Investment Division, founded Letko Brosseau with Mr. Letko in 1987.



Stéphane Lebrun, CFA, FSA

Vice President, Investment Management

- Years Experience: 29
- Years with LBA: 22
- Role in the firm: Lead Portfolio Manager, member of LBA's Investment Council
- Education:
 - ▶ M.Sc., Finance, Université de Sherbrooke
 - ▶ GMP, Harvard Business School
- Experience: Bank of Canada, Avenor Inc., UBS Bunting Warburg Inc.



Rohit Khuller, CFA

Vice President, Investment Management

- Years Experience: 28
- Years with LBA: 25
- Role in the Firm: Lead Portfolio Manager, member of LBA's Investment Council
- Education:
 - ▶ MBA, McGill University
 - ▶ B.Eng., Delhi College of Engineering
 - ▶ GMP, Harvard Business School
- Experience: Carrier Aircon Ltd., Indian Airlines, Suzuki India, Bank of America

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Charmaine Lim Uy

Senior Portfolio Manager

- Years Experience: 18
- Years with LBA: 18
- Sectors: Senior, Retail, Industrials
- Education:
 - ▶ MBA Finance, McGill University
 - ▶ B.Sc., Manufacturing Engineering and Management, De La Salle University in Manila Philippines
- Experience: Panasonic Singapore



Terry Howard

Senior Portfolio Manager

- Years Experience: 45
- Years with LBA: 14
- Sectors: Senior, Retail, Consumer Staples
- Education:
 - ▶ MBA, University of Western Ontario's Richard Ivey School of Business
- Experience: Dominion Stores Limited, A&P



Ivan Kraljevic

Portfolio Manager

- Years Experience: 11
- Years with LBA: 11
- Sectors: Healthcare
- Education:
 - ▶ MBA, York University's Schulich School of Business
 - ▶ B.Sc., Pharmacy and M.Sc., Pharmacoeconomics University of Toronto
- Experience: practiced pharmacy at Centre for Addiction and Mental Health, director of business development at GMD



Victor Swishchuk, CFA, FSA

Portfolio Manager

- Years Experience: 16
- Years with LBA: 10
- Sectors: Energy, Utilities
- Education:
 - ▶ MBA, Finance and Graduate Diploma in Financial Engineering, York University's Schulich School of Business
 - ▶ BBA, York University
- Experience: TD Securities. RBC Capital Markets, DBRS.



Julie Bouianovskaia, CFA

Portfolio Manager

- Years Experience: 11
- Years with LBA: 6
- Sectors: Real Estate, Consumer Staples
- Education:
 - ▶ MBA, HEC Montréal
 - ▶ B.Com., Finance, McGill University
- Experience: Toronto-Dominion Bank



Allan Cyril, CFA

Portfolio Manager

- Years Experience: 9
- Years with LBA: 9
- Sectors: Information Technology
- Education:
 - ▶ M.Sc., Financial Economics, HEC Montréal
 - ▶ Bachelor of Mechanical Engineering, McGill University
- Experience: Aerospace, Distribution, and Management Consulting Industries



Sankalp Sachdeva, CFA, FSA

Portfolio Manager

- Years Experience: 8
- Years with LBA: 8
- Sectors: Financials
- Education:
 - ▶ MBA, Finance and Strategy, McGill University
 - ▶ Master of Business Economics, University of Delhi
 - ▶ Bachelor of Technology, Electronics and Communication, Uttar Pradesh Technical University
- Experience: Fiera Capital, banking and financial services in India



Alex Letko, CFA, FSA

Portfolio Manager

- Years Experience: 7
- Years with LBA: 5
- Sectors: Energy
- Education:
 - ▶ Executive MBA, Columbia University
 - ▶ MA, Economics University College Dublin
 - ▶ BA, Economics McGill University
- Experience: Barclays New York, Evercore ISI in New York



Olivier Brosseau, CFA, FSA

Portfolio Manager

- Years Experience: 6
- Years with LBA: 4
- Sectors: Healthcare
- Education:
 - ▶ MBA, Finance, McGill University
 - ▶ Bachelor of Engineering, Biotechnology, Sherbrooke University
- Experience: Sectoral Asset Management, Laurentian Bank Securities, L'Oréal



Owen Ko, CFA, CPA

Investment Analyst

- Years Experience: 15
- Years with LBA: 1
- Sectors: Financials
- Education:
 - ▶ MBA, Finance, York University
 - ▶ B.Com., Accounting and Economics, University of Toronto
- Foyston, Gordon & Payne, Genuity Capital Markets, CIBC Global Asset Management, Ernst & Young, RBC Capital Management



Paul Younes, CFA, FSA

Portfolio Manager

- Years Experience: 8
- Years with LBA: 8
- Sectors: Transportation, Industrials, Aerospace & Defense
- Education:
 - ▶ MBA, Finance McGill University
 - ▶ BBA, Wilfrid Laurier University
- Experience: Canadian Tire Corp.



Edward Dashwood, FSA

Investment Analyst

- Years Experience: 7
- Years with LBA: 7
- Sectors: Mining, Engineering
- Education:
 - ▶ MBA Finance, McGill University
 - ▶ B.Sc., Geology, University of British Columbia
- Experience: mining and mineral exploration in British Columbia, the Northwest Territories and the Yukon Territory



Usman Olubajo, CFA, FSA

Investment Analyst

- Years Experience: 9
- Years with LBA: 3
- Sectors: Financials
- Education:
 - ▶ MBA, University of Toronto
 - ▶ BSc Mathematics, Nigeria
- Experience: Ontario Teachers' Pension Plan, auditor and a research analyst in Africa



Mark Chaboryk, FSA

Investment Analyst

- Years Experience: 2
- Years with LBA: 2
- Sectors: Information Technology
- Education:
 - ▶ MBA, Rotman School of Business
 - ▶ Bachelor of Mechanical Engineering, University of Toronto



Joel Kaczor, CFA, FSA

Senior Portfolio Manager

- Years Experience: 14
- Years with LBA: 13
- Sectors: Economics, Fixed Income
- Education:
 - ▶ M.Sc., Finance, HEC Montréal
 - ▶ B.Sc., Economics and Political Science, Université de Montréal
- Experience: Casgrain & Company Ltd.



Wesley Scanterbury, FSA

Investment Analyst

- Years Experience: 6
- Years with LBA: 6
- Sectors: Economics, Fixed Income
- Education:
 - ▶ MA, Economics, University of Toronto
 - ▶ BA, Economics and Biology, Queen's University
- Experience: Chown Cairns LLP



David Després

**Vice President Investment Services,
Chair of the Executive committee**

- Years Experience: 24
- Years with LBA: 23
- Education:
 - ▶ M.Sc., Finance HEC Montréal
 - ▶ GMP, Harvard Business School
- Experience: Global Sector Analyst and Portfolio manager, Letko Brosseau (2001-2019), Hydro-Québec pension fund (200)



Grant Hughes, CFA

Investment Counselor

- Years Experience: 5
- Years with LBA: 2
- Education:
 - ▶ B.Com, Queen's University
- Experience: Analyst Investment Service, Letko Brosseau (2021-2019), Reliance Home Comfort – Holding of CK Infrastructure (2018-2021)